



Robinhood Markets Announces IPO Roadshow

July 19, 2021

Robinhood opens roadshow to the public, providing an early look under the hood

MENLO PARK, Calif., July 19, 2021 (GLOBE NEWSWIRE) -- Today, Robinhood Markets is announcing a public roadshow to bring Robinhood's story to the retail investing community in advance of becoming a publicly traded company. Our live IPO Roadshow will be open to the public on **Saturday, July 24 from 12-1 PM PT / 3-4 PM ET** at roadshow.robinhood.com.

We launched our traditional institutional investor roadshow today, and with our event on Saturday we're excited to democratize the roadshow process and invite everyone to take part in an activity that's typically been reserved for institutional investors and financial insiders.

This livestream event will feature a presentation from our CEO and Co-Founder Vlad Tenev and other leaders of Robinhood, followed by a live Q&A where they'll answer questions submitted by the public.

If you are interested in submitting a question for our leadership team, fill out [this form](#) before **Friday, July 23 at 12 PM ET**. If your question is selected, it will be answered live during the event. The roadshow will not be available for playback, so be sure to catch it live.

The offering will be made only by means of a prospectus. Copies of the preliminary prospectus relating to the offering may be obtained from: Goldman Sachs & Co. LLC, Attention: Prospectus Department, 200 West Street, New York, New York 10282, telephone: 1-866-471-2526, facsimile: 1-212-902-9316, or by emailing prospectus-ny@ny.email.gs.com; or J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, New York 11717, telephone: 1-866-803-9204, or by emailing at prospectus-eq_fi@jpmchase.com.

A registration statement relating to these securities has been filed with the Securities and Exchange Commission but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. No offer to buy the securities can be accepted and no part of the purchase price can be received until the registration statement has become effective, and any such offer may be withdrawn or revoked, without obligation or commitment of any kind, at any time prior to notice of its acceptance given after the effective date.

This announcement shall not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

All investments involve risk and loss of principal is possible.

Robinhood Financial LLC is a registered broker dealer (member SIPC). Robinhood Securities, LLC provides brokerage clearing services (member SIPC). Robinhood Crypto, LLC provides crypto

currency trading. All are subsidiaries of Robinhood Markets, Inc. ('Robinhood').

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About Robinhood

Robinhood Markets is on a mission to democratize finance for all. With Robinhood, people can invest with no account minimums through Robinhood Financial LLC, buy and sell crypto through Robinhood Crypto LLC, and learn about investing through easy-to-understand educational content. Robinhood aims to build the most trusted, lowest cost, and most culturally relevant money app worldwide.

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